

Three pieces of research

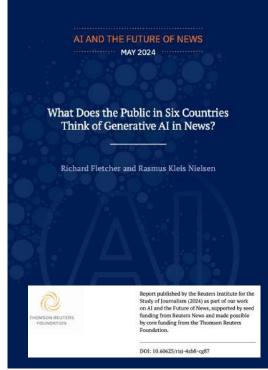
Complementary studies that tackle different parts of the AI puzzle

1.



28 countries, Awareness, misinformation, news (YouGov)

2.



6 countries More detailed focus on Gen AI (YouGov)

3. **PUBLIC ATTITUDES TO AI** IN NEWS Sign up here to receive a digital copy of the research report QUALITATIVE RESEARCH TO BE PUBLISHED ... **JULY 2024** Research conducted by ...

> 3 countries (UK, US, Mexico) Understanding use cases/nuances (Craft/Human Intelligence)





Sample details for the qual

Three countries



United States



United Kingdom



Mexico

All had to...



Consume news digitally



Articulate a **relatively informed** opinion about AI, showing they could grasp the concepts we were interested in discussing

Variation across sociodemographic characteristics, news use, and AI attitudes









Gender

SEG/ income

Location

Ethnic diversity









Political leaning

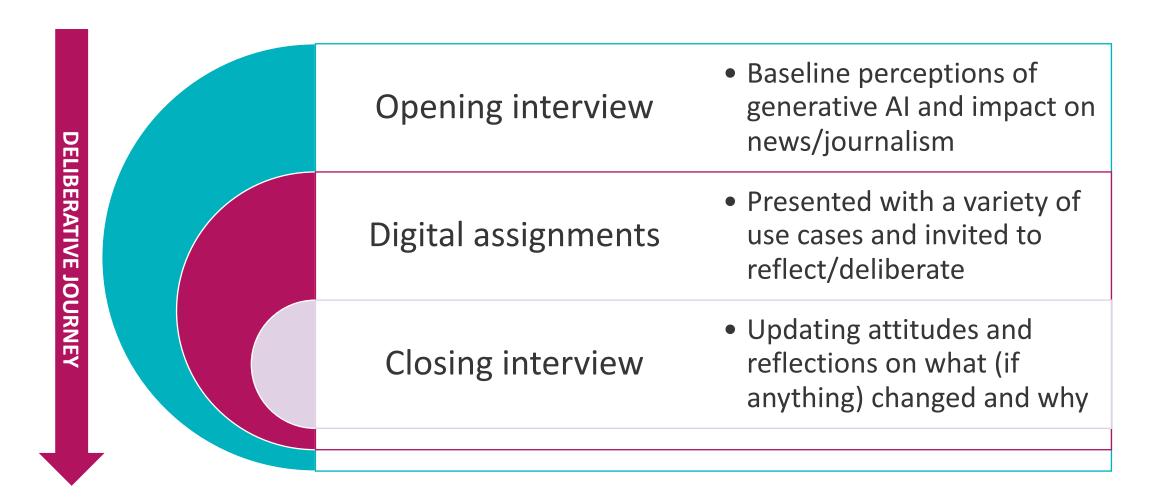
Amount of 'serious' news consumed

Topics of news consumed

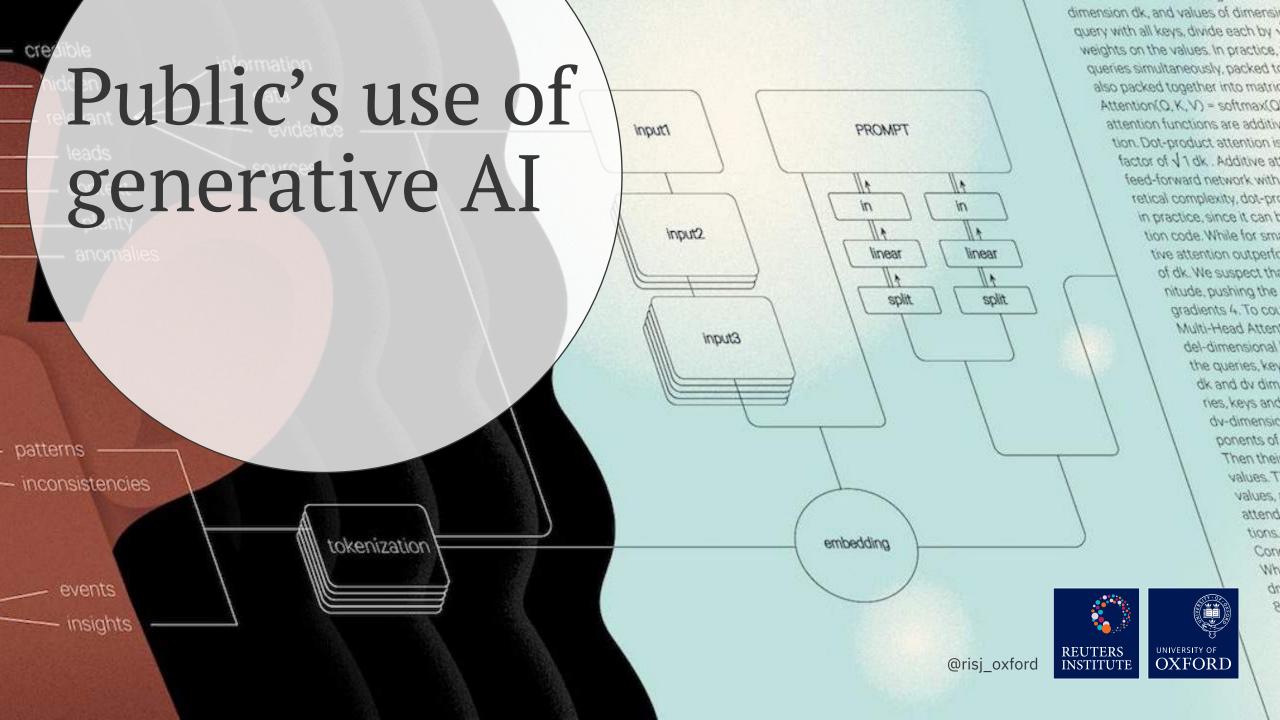
Attitudes towards AI



Deliberative methodology for the qual study







Awareness of different generative AI tools and products

In every country, awareness of ChatGPT is much higher than for all other tools.

Next are tools from large technology companies

Then it's specialised AI products.

20-30% have never even heard of any of these.

	Argentina	Denmark	France	Japan	UK	USA
ChatGPT	41%	61%	55%	56%	58%	53%
Google Gemini (formerly Bard)	15%	15%	13%	17%	15%	24%
Snapchat My AI	17%	29%	13%	4%	14%	21%
Microsoft Copilot	15%	13%	13%	14%	17%	22%
Meta AI (LLaMA)	12%	7%	15%	13%	12%	27%
Bing AI	11%	12%	8%	11%	17%	24%
YouChat	15%	5%	10%	5%	7%	16%
Midjourney	4%	6%	8%	2%	8%	7%
Rakuten AI	4%	1%	5%	6%	3%	7%
Replika	3%	2%	3%	1%	3%	7%
Claude	3%	2%	3%	2%	3%	5%
Grok	1%	2%	2%	1%	4%	6%
Mistral (Mixtral)	2%	2%	3%	2%	2%	3%
Perplexity.ai	2%	1%	2%	1%	2%	3%
None of these	22%	21%	24%	19%	30%	19%

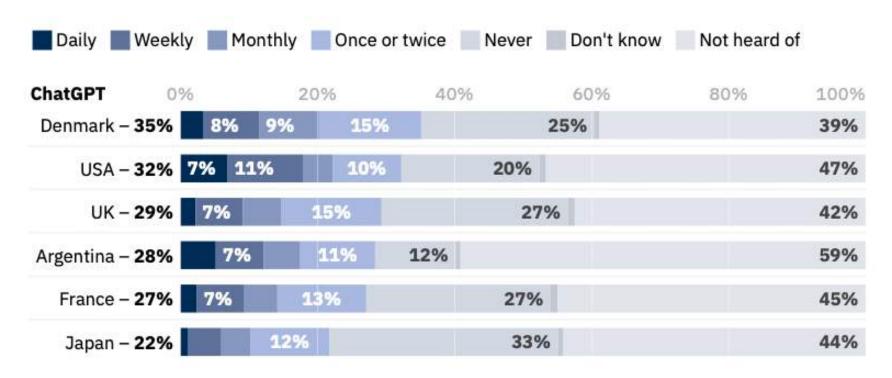
AI_brandheard. Have you heard of any of the following generative AI chatbots or tools? (Please select all that apply). Base: Total sample in each country ≈ 2000 .





Use of ChatGPT specifically

ChatGPT is also the most widely used generative AI tool. Between one quarter and one third have used it but very few use it frequently.



AI_branduse. How often, if at all, do you typically use each of the following generative AI chatbots or tools for any purpose? Base: Total sample in each country ≈ 2000 .



Different ways that people use generative AI

Roughly equal proportions are using generative AI for getting information and for creating media.

Just 5% have ever tried to use generative AI to get news.

People are more likely to use generative AI in their private life that at work/school.

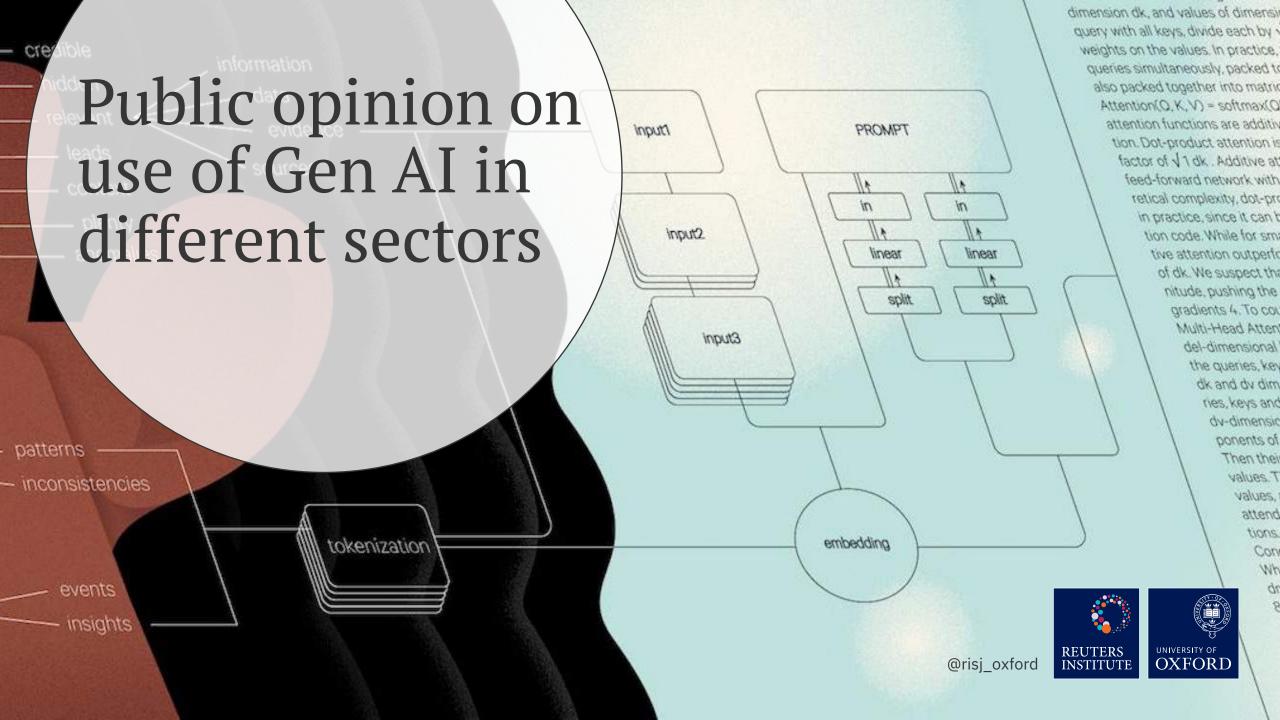
And people tend to have high trust in/approval of the outputs (but only among users).

r getting information 24% For creati		For creating media	28%	
Answering factual questions	11%	Playing around or experimenting	11%	
Asking advice	10%	Writing an email or letter	9%	
Generating ideas	9%	Making an image	9%	
Playing around or experimenting	9%	Writing an essay or report	8%	
Summarising text	8%	Creative writing	7%	
Seeking support	7%	A job application/interview	5%	
Recommendations	6%	Programming or coding	5%	
Translations	6%	Making a video	4%	
Getting the latest news	5%	Making audio	3%	
Data analysis	5%	Creating test data	3%	
Other	1%	Other	2%	

AI_outputs. You said you have used a generative AI chatbot (e.g. ChatGPT, Microsoft Copilot, etc.) or tool ... Which, if any, of the following have you tried to use it for (even if it didn't work)? Base: Total sample across Argentina, Denmark, France, Japan, UK, USA = 12,217.



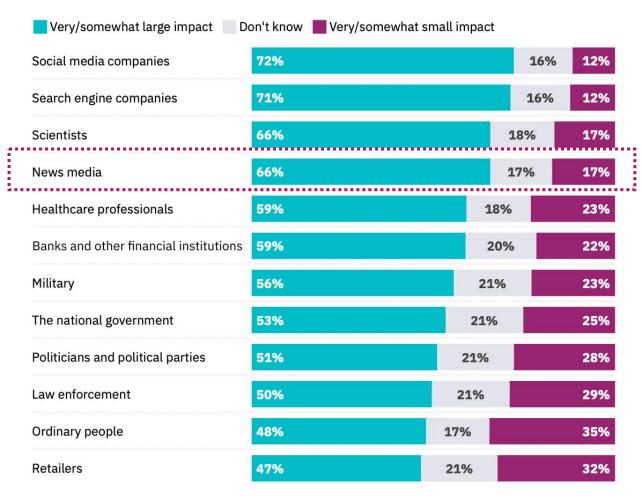




Impact of AI on different sectors

People think that generative AI will have a large impact upon most sectors.

People think that the news media will be impacted as much as science and healthcare.



AI_actorsimpact. How much impact, if any, do you think generative AI will have on the actions of each of the following in the next 5 years (i.e. April 2029)? Base: Total sample across Argentina, Denmark, France, Japan, UK, USA = 12,217.





Trust in different sectors to use generative AI responsibly

More variation by sector when it comes to whether people think AI will be used responsibly.

High trust in science and healthcare.

Low trust in the news media, politics and social media.

News media, social media, and search companies are seen the same way – public think there will be high impact, but have low trust in how it will be used.

	Healthcare professionals	Argentina 53%	Denmark	France	Japan 51%	UK 51%	USA 53%
	Scientists	54%	47%	44%	44%	52%	50%
	Military	33%	35%	37%	25%	33%	42%
	Law enforcement	32%	39%	34%	30%	28%	40%
	Banks/financial institutions	31%	26%	22%	40%	24%	37%
	Search engine companies	38%	22%	28%	34%	20%	36%
	Retailers	33%	25%	21%	29%	20%	33%
	Ordinary people	29%	24%	20%	20%	21%	32%
	News media	30%	21%	18%	23%	12%	30%
	The national government	21%	30%	19%	18%	13%	28%
	Social media companies	30%	14%	18%	23%	9%	27%
	Politicians and political parties	15%	16%	13%	12%	7%	21%

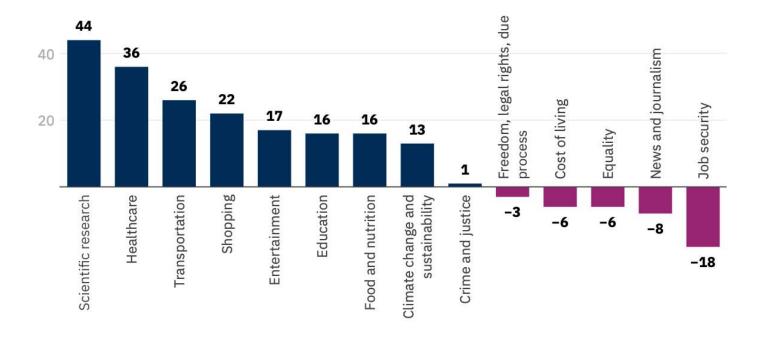
AI_actorstrust. How much do you trust or distrust each of the following to make responsible use of generative AI? Base: Total sample in each country ≈ 2000 .





Will generative AI make different aspects of life better or worse?

People tend to think that generative AI will make many aspects of life better – but tend to think that it will make news worse



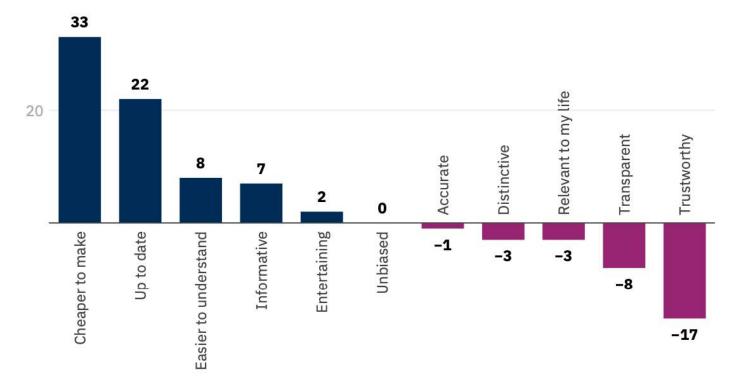
AI_betterfields. Do you think that the use of generative AI in each of the following areas will make them better or worse? Base: Total sample across Argentina, Denmark, France, Japan, UK, USA = 12,217. Note: Figures are percentage point difference between much/somewhat better and much/somewhat worse.



Will generative AI make news more or less _____?

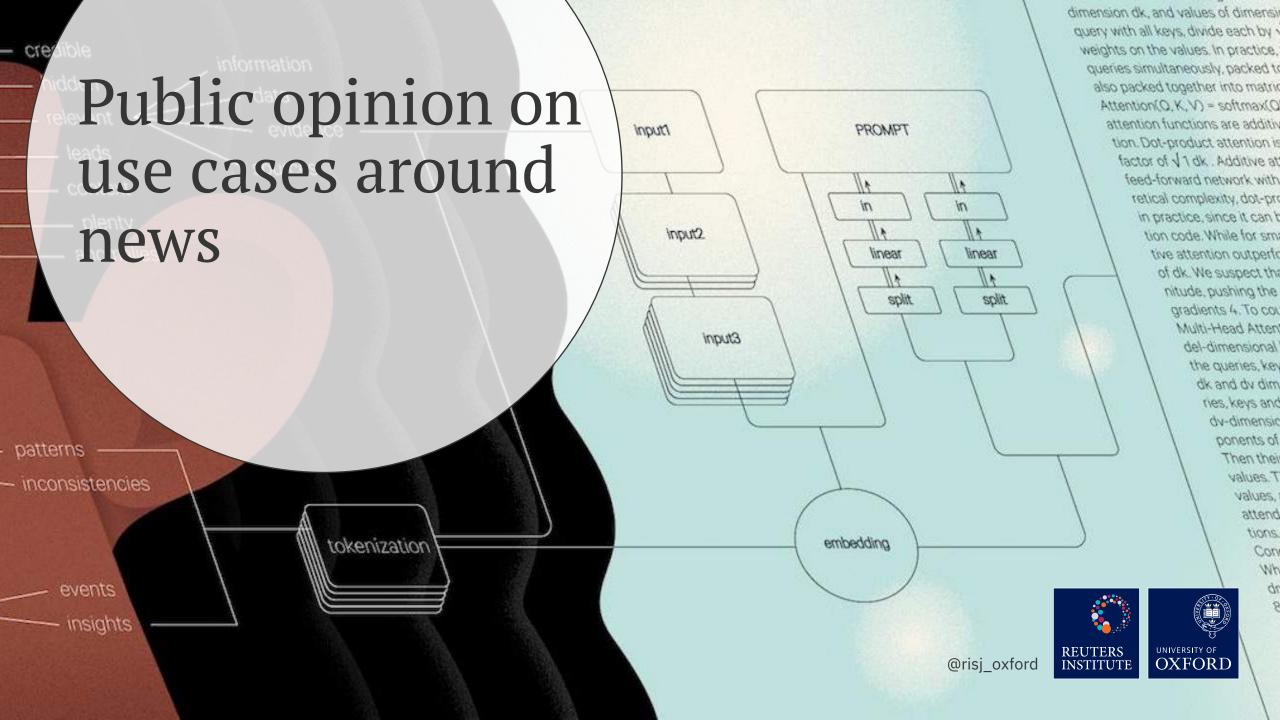
People tend to think generative AI will make news "cheaper to make" or more "up to date"

but less "trustworthy"



AI_news_qualities. In general, do you think that news produced mostly by artificial intelligence with some human oversight is likely to be more or less of each of the following compared to news produced entirely by a human journalist? Base: Total sample across Argentina, Denmark, France, Japan, UK, USA = 12,217. Note: Figures are percentage point difference between much/somewhat more and much/somewhat less.

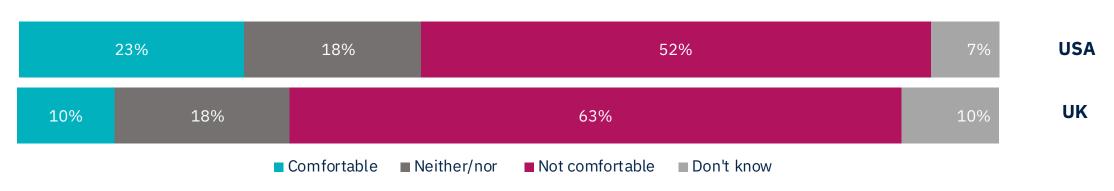




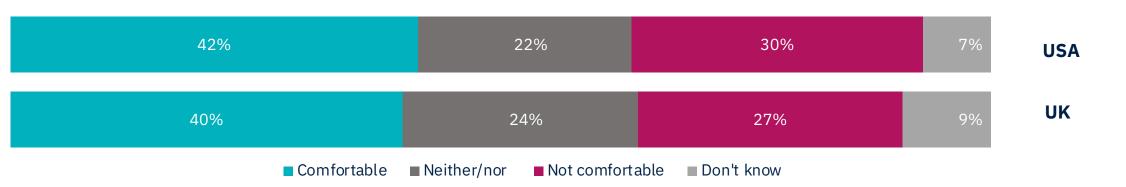
Much more comfort about using AI to help journalists as long as they stay in control.

People in the US are more comfortable about mainly AI generated journalism than those in Europe

Mainly AI with some human oversight



Mainly human with some help from AI

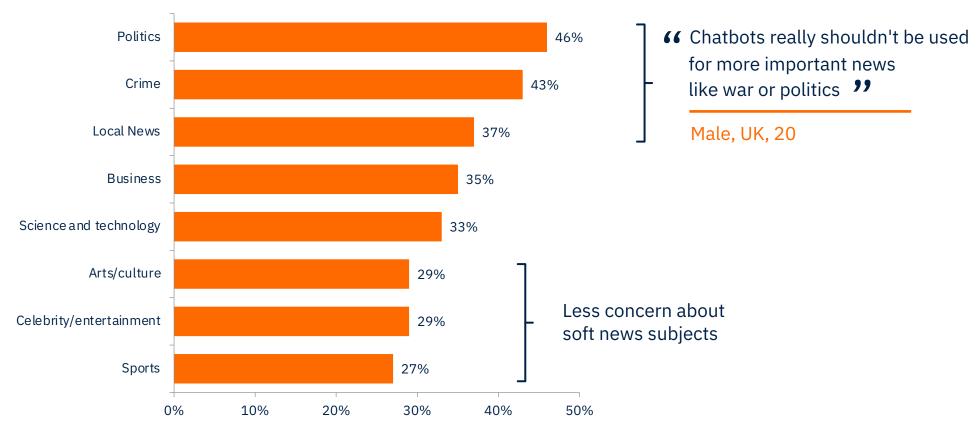




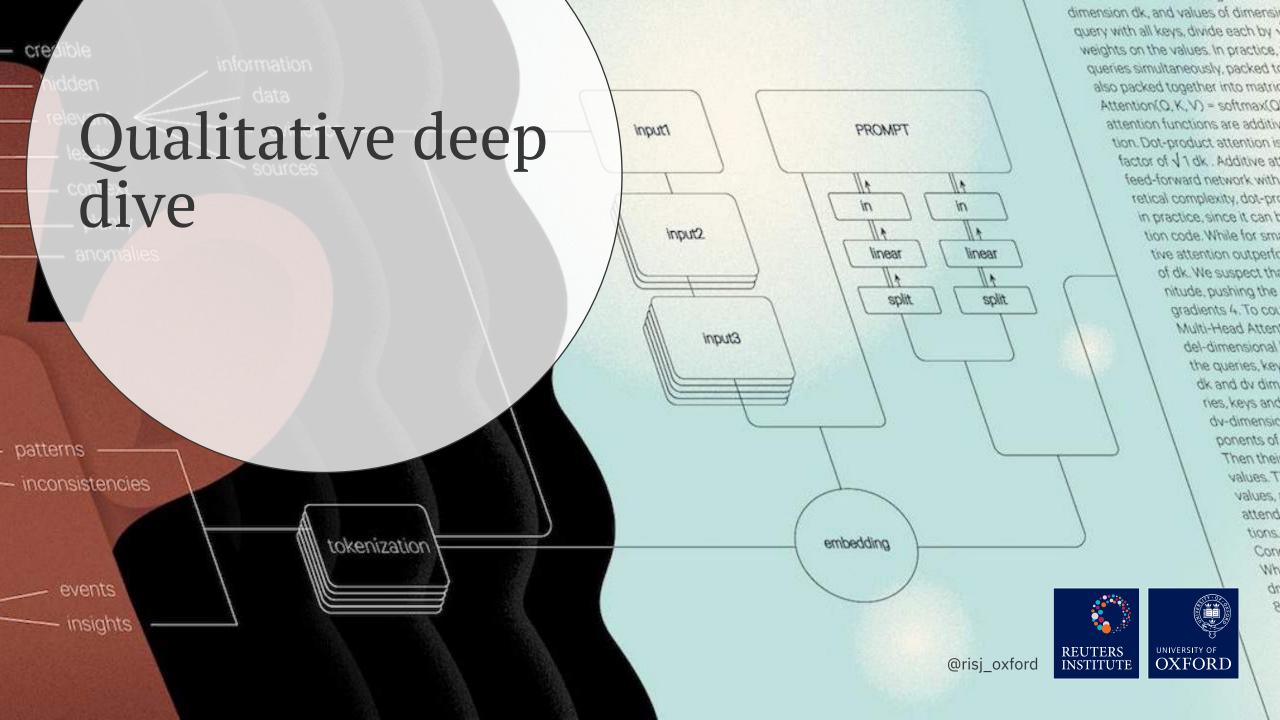


Proportion uncomfortable with AI producing content on the following subjects (albeit with human oversight)

People are much less comfortable with using AI on subjects that really matter such as politics and crime, and more comfortable with sports, arts or entertainment news

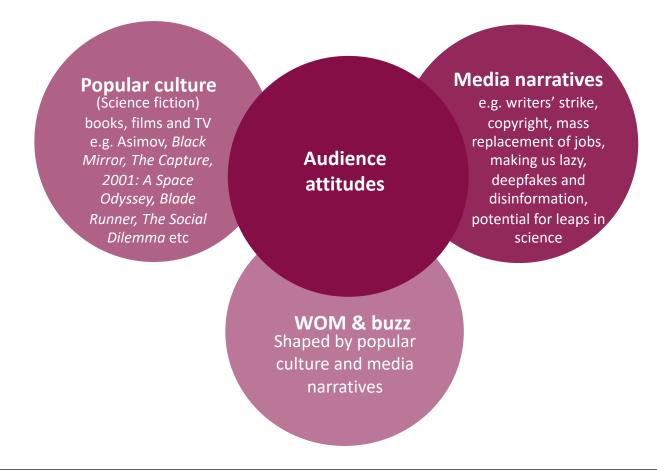






Limited awareness shaped by popular (often negative) narratives

Levels of actual knowledge vary considerably, but all attitudes live within a wider discourse. Mainstream news consumers are much more likely to get their ideas from these sources than any 'informed' research





Starting point: resistance, suspicion, and fear

"If it was disclosed to me that this was produced by an AI [I] will probably go, 'Okay, well, then I'll just not read that.' "

Male, 40, UK





Behind the scenes

Al used to aid journalistic practice that is not visible to the audience but could potentially influence the creation of news content.



Delivering news in new ways

Al used to create new audience-facing experiences e.g. creating new/bespoke formats, talking to chatbots, summaries.



Creating content

Al used to generate different kinds of content that the audience consumes directly e.g. writing text, creating images, graphics and videos. More acceptance

Less acceptance





Behind the scenes

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Delivering news in new ways

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Creating content

Al used to generate different kinds of content that the audience consumes directly e.g. writing text, creating images, graphics and videos.

Reporters totally benefit since their work is sped up. Content will be more accessible, easier to comprehend, with better style ""

Male, 38, Mexico



Behind the scenes

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Delivering news in new ways

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Creating content

Al used to generate different kinds of content that the audience consumes directly e.g. writing text, creating images, graphics and videos. I am mostly comfortable with summarising articles, and choosing your own format. AI does not seem to be intentionally creating new content in these scenarios

Female, 28, USA





Behind the scenes

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Delivering news in new ways

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Creating content

Al used to generate different kinds of content that the audience consumes directly e.g. writing text, creating images, graphics and videos. The fact people are so confident with the information provided by these services is very worrying.

Male, 40, UK



Comfort also varied depending on the medium...

While participants were **generally against generative AI creating audience-facing content**, their attitudes varied according to what **medium was used**. The assumption is that all this would be checked for accuracy.



Most acceptable



Graphics & stylised illustrations, animation

People are already used to this – extension of photoshop



Least acceptable



Videos

Photos

The issues at play are the realism of the medium. Photos and videos are perceived to be 'the truth', the camera doesn't (or isn't supposed to) lie.

Vauxhall: as told by machine

Florence Eshalomi has been elected MP for Vauxhall, meaning that the Labour Party holds the seat with a decreased majority.

The new MP beat Liberal Democrat Sarah Lewis by 19,612 votes. This was fewer than Kate Hoey's 20,250-vote majority in the 2017 general election.

Sarah Bool of the Conservative Party came third and the Green Party's Jacqueline Bond came fourth.

Voter turnout was down by 3.5 percentage points since the last general

More than 56,000 people, 63.5% of those eligible to vote, went to polling stations across the area on Thursday, in the first December general election since 1923.

Text

People are used to having to parse text for credibility.



Comfort also depends on topic and type of news

"AI factchecking football game scores ...
has almost no consequence. Factchecking an article about ... election
news could have catastrophic
consequences. "

Non-binary, 24, US

When you're delivering, like, really triggering and hopeless news, it's very emotional. I feel like humans kind of have that emotional context. >>

Male, 19, UK



Disinformation (and being able to spot) it is the main concern

In greater or lesser detail, with more or less precision, almost every single participant raised disinformation (mostly articulated as "deepfakes") as their number one concern from the outset



We've reached a critical point; trust can go one of two ways

Many people are still making up their minds, uses are developing and people are becoming more aware of them. How news brands act now will make a big difference



- People doubt everything, trust nothing, no provider of information People disengage from news, politics and the democratic process
- Some of our younger participants are here already (and not because of generative AI, or at least not only because of generative AI)



- Information in general is less trustworthy, but trusted providers are valued even more
- But that trust has to be earned, re-earned and maintained

These scenarios are not mutually exclusive



Labelling: The "disclosure paradox"

I trust the individual piece of content <u>less</u>...



Labelling of content can reduce trust in the piece of content (Simon & Toff 2024)

...but the brand gets credit for being honest





When is disclosure necessary?

News organisations and journalists should always let consumers know that they have used AI. ... so consumers can make the decision themselves of whether they want to consume this content or not. **

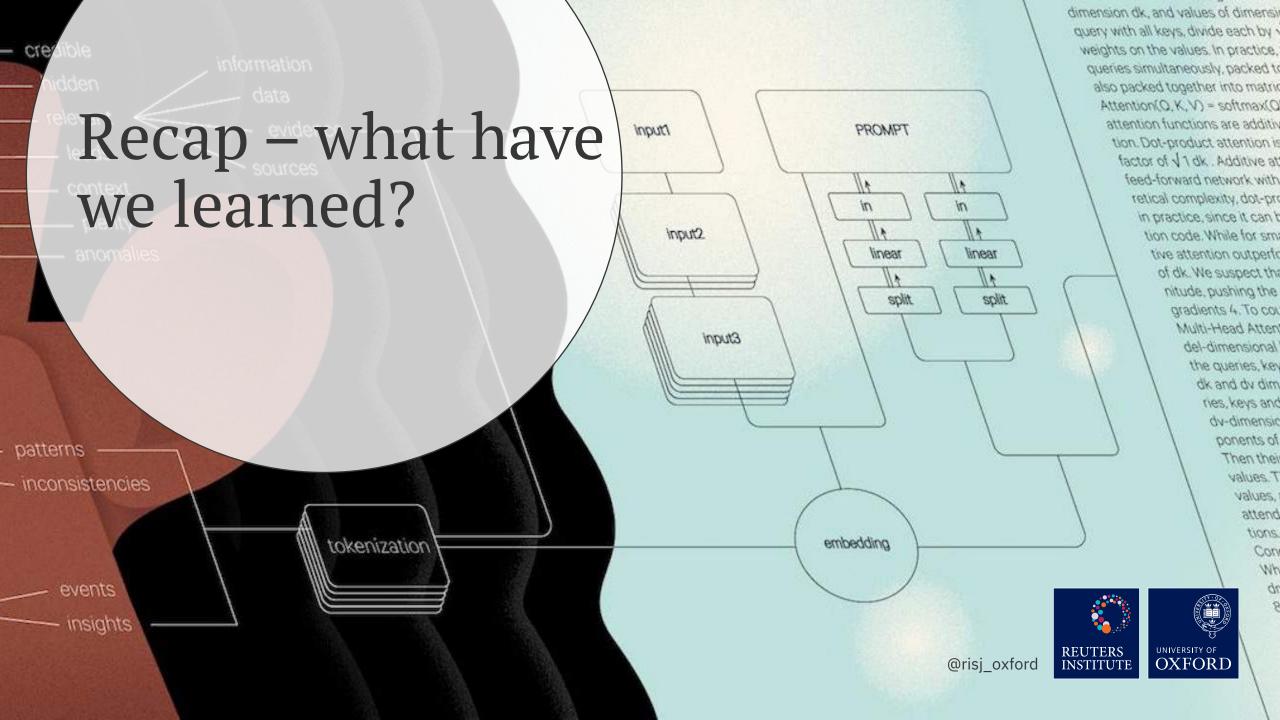
Female, 28, US

I don't think they need to disclose when [it's] ... **behind the scenes** and it's still [a] human interacting with both those services. It's still human-based, they're just helping with assistive tools.

Male, 26, UK







Recap of key findings

- 1. Big tech and the news industry are <u>way ahead</u> of the public in terms of awareness, usage and understanding.
- 2. The public's starting point is suspicion, resistance and fear. The downsides are top of mind but benefits are unclear and will need to be sold (esp for news)
- 3. People currently think the use of AI in news will have a broadly negative impact on news, and worry about what it will mean for trusted information
- 4. The public is not confident that the news industry will use AI responsibly
- 5. Behind the scenes uses and content transformation is fine as long as humans remain in control. But worries about consequence of AI mistakes around subjects like politics
- 6. The public does not want to see AI labels everywhere, mainly just when there is risk of being misled (we'll probably see over labelling for a while)



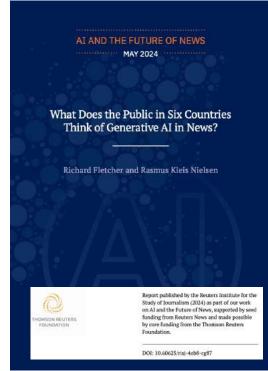
Research is available from the Reuters Institute website

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